

## **DAILY MARKET REVIEW**

### ON 10.01.2025

#### **ELECTRIC POWER INDUSTRY NEWS**

# The Cabinet of Ministers approved the General Scheme for placement of electric power facilities until 2042

The total projected volume of commissioning of generating equipment until 2042 will amount to almost 88.48 GW. The total capacity of power plants of the electric power systems of Russia by this date will reach 299.35 GW, the press release says. The share of nuclear power plants in the generation structure may increase from the current 18.9% to 24% in 2042, renewable energy sources - from 0.8 to 3.3%, and the share of thermal power plants may decrease from 62.7% to 57.4%.

Read full text: https://peretok.ru/

#### **COMPANY NEWS**

#### Yarenergo warns of the danger of approaching electrical installations

The branch of Rosseti Centre, PJSC - Yarenergo reminds of the danger of electric shock near operating high-voltage electrical installations.

There are warning signs at all facilities of the electric grid complex: "Stop! Voltage!", "Don't enter - mortal danger!" This means that there are elements nearby, approaching which poses a mortal danger.

As a rule, accidents at power engineering facilities are caused by ignorance of basic safety rules, personal carelessness, ignoring safety signs and posters, as well as illegal actions.

Read full text: <a href="http://danilov.yarregion.ru/">http://danilov.yarregion.ru/</a>

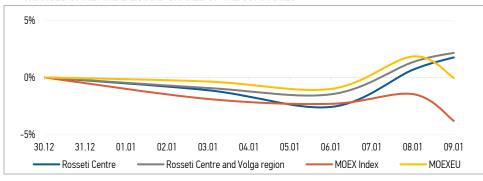
#### Tulenergo warns of a new type of fraud!

Rosseti Centre and Volga region, PJSC reports a new type of fraud that citizens are facing. Residents who previously filed complaints about power supply problems are receiving calls via popular messengers. Fraudsters, posing as employees of PJSC Rosseti or insurance companies, report the following:

"Your case has been recognized as an insurance case. To resolve the issue, you must use certain services, which require the transfer of funds." In this way, fraudsters try to convince citizens to transfer money to the accounts they specify.

Read full text: https://mrsk-cp.ru/

#### CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



#### **IR-NEWS**

- Boris Ebzeev headed Rosseti Centre managing organization of Rosseti Centre and Volga region
- Rosseti Centre managing organization of Rosseti Centre and Volga region published a presentation on the results of operations of the companies for 9 months of 2024 under IFRS
- Rosseti Centre and Rosseti Centre and Volga region assigned the highest non-financial reporting rating

World		Change	
indexes	Value	per day	fr 31.12.24
M0EX Russia	2 773,12	-2,38%	-3,81%
S&P 500	5 892,01	-0,44%	-0,25%
FTSE 100	8 319,69	0,83%	2,45%
Nikkei	39 605,09	-0,94%	-0,73%
Sensex	77 620,21	-0,68%	-0,80%
CSI300	3 779,88	-0,25%	-5,48%
Bovespa	119 780,56	0,13%	-0,42%
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Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.24
USD/RUB	101,6797	0,00%	0,00%
EURO/RUB	106,1028	0,00%	0,00%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	2 991	2 488
Trading volume, ₽ mln	35,7	58,4
Trading volume, mln pcs	73,3	166,1
Average trading volume over the last 30 days, mln pcs	55,3	90,3
% of the share capital	0,17%	0,15%

Source: MOEX, Company calculations

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0,4876	20,59	202,45
Rosseti Centre and Volga region	0,3514	39,60	389,48

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.24
STOXX 600 Utilities	-0,07%	0,43%
MoexEU	-1,84%	-0,04%
Rosseti Centre*	1,08%	1,75%
Rosseti Centre and Volga region*	0,80%	2,15%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.24
Rosseti	-0,41%	1,33%
Rosseti Volga	4,34%	7,73%
Rosseti Moscow Region	2,09%	4,62%
Rosseti Northern Caucasus	3,90%	10,49%
Rosseti North-West	1,64%	21,03%
Rosseti Ural	8,60%	18,06%
Rosseti Siberia	4,92%	7,76%
Rosseti South	15,30%	23,78%
Rosseti Lenenergo	0,28%	6,66%
Rosseti Tomsk	9,28%	12,37%

Source: MOEX, Company calculations

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#### Tickers

Moscow Exchange (MOEX)

Bloomberg Reuters MRKC RM MRKC.MM

<sup>\* -</sup> at the market price at MOEX