

DAILY MARKET REVIEW

ON 26.07.2024

ELECTRIC POWER INDUSTRY NEWS

Opadchiy: in July, energy consumption in Russia increased by 7.3%

Energy consumption in July in the Russian Federation increased by 7.3% compared to July last year. This statement was made by the Chairman of the Management Board of JSC "System Operator of the Unified Power System" Fedor Opadchiy.

According to Opadchiy, the increase in the consumption occurred for several reasons: abnormal heat, which has been going on for a long time; an increase in the flow of tourists to the southern regions of the country, as well as emergency situations at energy facilities.

Read full text: https://eprussia.ru/

COMPANY NEWS

Lipetskenergo summed up the results of the repair program for 6 months

Over RUB 217 million were allocated for the operation, maintenance and repair of equipment during the reporting period.

Power engineers repaired 28,022 km of overhead power lines (OPL) with a voltage of 0.4 - 10 kV, replaced more than 2,971 insulators, 183 poles, 43,789 km of wire.

In order to eliminate temporary interruptions in power supply resulting from branches falling on power line wires, power line routes were cleared over an area of more than 638,451 hectares. To prevent the occurrence of ground fires from dry grass, 6,137 hectares of substation territories were plowed.

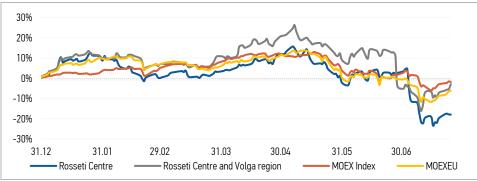
Read full text: https://lipetsk.kp.ru/

Vladimirenergo connected new charging stations to grids

Power engineers of Vladimirenergo completed a set of works to connect two new charging stations in the region to the power grid, the Informationbureau Telegram channel reports. The total capacity of the grid connection was 235 kW.

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Rosseti Centre and Rosseti Centre and Volga region published integrated annual reports for 2023
- Rosseti Centre, PJSC managing organization of Rosseti Centre and Volga region, PJSC published a presentation on the companies' performance results for 3 months of 2024
- Annual General Meeting of Shareholders of Rosseti Centre, PJSC held
- Annual General Meeting of Shareholders of Rosseti Centre and Volga region, PJSC held

World		Change		
indexes	Value	per day	fr 31.12.23	
M0EX Russia	3 041,37	-0,34%	-1,86%	
S&P 500	5 399,22	-0,51%	41,00%	
FTSE 100	8 186,35	0,40%	9,86%	
Nikkei	37 869,51	-3,28%	46,66%	
Sensex	80 039,80	-0,14%	31,56%	
CSI300	3 399,27	-0,55%	-11,86%	
Bovespa	125 954,09	-0,37%	19,58%	
Source: MOEX Company calculations				

Source: MOEA, Company calculations					
Common my makes	Value	Change			
Currency rates	Value	per day	fr 31.12.23		
USD/RUB	86,5502	-0,86%	-4,16%		
EURO/RUB	94,3758	-1,14%	-6,14%		

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	1 396	2 128
Trading volume, ₽ mln	15,3	50,6
Trading volume, mln pcs	33,1	168,9
Average trading volume over the last 30 days, mln pcs	105,9	259,6
% of the share capital	0,08%	0,15%

Source:	МОЕХ,	Company	calculations

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0,4620	19,50	225,36
Rosseti Centre and Volga region	0,2994	33,74	389,85

Source: MOEX, Company calculations

Comparison with indexes	Change		
Companson with indexes	per day	fr 31.12.23	
STOXX 600 Utilities	0,12%	6,75%	
MoexEU	0,42%	-6,06%	
Rosseti Centre*	-0,04%	-17,88%	
Rosseti Centre and Volga region*	2,50%	-2,89%	

Source:	МОЕХ,	Company	calcui	lations

Crid companies	C	Change*		
Grid companies	per day	fr 31.12.23		
Rosseti	0,58%	-7,56%		
Rosseti Volga	0,45%	20,31%		
Rosseti Moscow Region	0,26%	-9,12%		
Rosseti Northern Caucasus	0,28%	-11,88%		
Rosseti North-West	-1,65%	-7,37%		
Rosseti Ural	-0,77%	19,66%		
Rosseti Siberia	-0,83%	-13,79%		
Rosseti South	-0,56%	7,21%		
Rosseti Lenenergo	2,23%	-7,15%		
Rosseti Tomsk	0,00%	14,16%		
Rosseti Kuban	-0,59%	0,22%		

Source: MOEX, Company calculations

Rosseti Centre, PJSC

119017, Moscow, Malaya Ordynka St., 15

Corporate Governance Department

+7 (495) 747 92 92. ext. 33-34

ir@mrsk-1.ru

http://www.mrsk-1.ru/en/investors/



Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC MRKC RM MRKC.MM

^{* -} at the market price at MOEX