

DAILY MARKET REVIEW

ON 07.03.2025

ELECTRIC POWER INDUSTRY NEWS

Net profit of electric power companies in 2024 fell by 37.5%

Net profit of Russian companies engaged in the production, transmission and distribution of electricity in 2024 amounted to RUB 1,002.1 billion against a profit of RUB 1,605.1 billion a year earlier, according to Rosstat data. Last year, these companies received a profit of RUB 1,240.3 billion (-25.1%), losses amounted to RUB 238.2 billion (an increase of 3 times).

Read full text: https://www.bigpowernews.ru/

COMPANY NEWS

Rosseti Centre invested more than RUB 67 million in reconstruction of a substation in the Kostroma region

Power engineers of Rosseti Centre, PJSC - Kostromaenergo upgraded the equipment of the 110/35/6 kV Sharya substation. The modernization of the DC system will improve the reliability and quality of power supply for more than 25 thousand residents of the city of Sharya and the village of Vetluzhsky. The total investment in the project exceeded RUB 67 million.

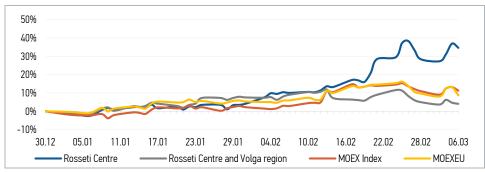
Read full text: https://www.mrsk-1.ru/

Rosseti Centre and Volga region increased the reliability of power supply in the Vladimir region thanks to the introduction of distribution automation

As part of the digitalization program, the branch of Rosseti Centre and Volga region, PJSC - Vladimirenergo is working to improve the automation and observability of 6-10 kilovolt (kV) distribution networks. In particular, power engineers are installing high-tech devices on overhead power lines (OPL) - reclosers and controlled disconnectors with a motor drive.

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Rosseti Centre and Rosseti Centre and Volga region approved the Companies' Business Plan for 2025
- Boris Ebzeev headed <u>Rosseti Centre</u> managing organization of <u>Rosseti Centre and Volga region</u>
- <u>Rosseti Centre</u> managing organization of <u>Rosseti Centre and Volga region</u> published a
 presentation on the results of operations of the companies for 9 months of 2024 under IFRS

| World | | C | hange |
|-------------|------------|---------|-------------|
| indexes | Value | per day | fr 31.12.24 |
| MOEX Russia | 3 207.70 | -1.71% | 11.26% |
| S&P 500 | 5 738.52 | -1.78% | -2.85% |
| FTSE 100 | 8 682.84 | -0.83% | 6.92% |
| Nikkei | 37 035.00 | -1.02% | -7.17% |
| Sensex | 74 340.09 | 0.83% | -4.99% |
| CSI300 | 3 956.24 | 1.38% | -1.07% |
| Bovespa | 123 357.55 | 0.25% | 2.56% |
| | | | |

| Source: MOEA, Company calculations | | | | | |
|------------------------------------|---------|---------|-------------|--|--|
| Currency retec | Value | Change | | | |
| Currency rates | value | per day | fr 31.12.24 | | |
| USD/RUB | 89.7878 | 0.61% | -11.70% | | |
| EURO/RUB | 95.7035 | 1.92% | -9.80% | | |

| Source: Central Bank of Russia, Company calculations | | |
|--|-------------------|-------------------------------|
| Liquidity of shares | Rosseti Centre | Rosseti Centre & Volga Reg |
| Number of deals, pcs | 2 253 | 1 435 |
| Trading volume, ₽ mln | 27.8 | 23.6 |
| Trading volume, mln pcs | 43.0 | 65.8 |
| overage trading volume over the last 30 days, mln | 100.2 | 145.1 |
| % of the share capital | 0.10% | 0.06% |

| Source: | МОЕХ, | Company | calcu | lations |
|---------|-------|---------|-------|---------|
| | | | | |

| Shares | Price*, ₽ | MCap, ₽ bln | MCap, \$ mln |
|------------------------------------|-----------|----------------|-----------------|
| Rosseti Centre | 0.6450 | 27.23 | 303.28 |
| Rosseti Centre and Volga region | 0.3581 | 40.36 | 449.47 |

| Source: | МОЕХ, | Company | calculations |
|---------|-------|---------|--------------|
| | | | |

| Comparison with indexes | unange | | |
|----------------------------------|---------|-------------|--|
| Companson with intexes | per day | fr 31.12.24 | |
| STOXX 600 Utilities | 0.00% | 1.34% | |
| MoexEU | -3.94% | 8.72% | |
| Rosseti Centre* | -1.71% | 34.60% | |
| Rosseti Centre and Volga region* | -0.58% | 4.10% | |
| | | | |

Source: MOEX, Company calculations

| Crid communica | Cl | Change* | | |
|---------------------------|---------|-------------|--|--|
| Grid companies | per day | fr 31.12.24 | | |
| Rosseti | -2.68% | 4.94% | | |
| Rosseti Volga | -0.95% | 20.42% | | |
| Rosseti Moscow Region | -0.73% | 10.44% | | |
| Rosseti Northern Caucasus | -0.72% | 17.20% | | |
| Rosseti North-West | -1.76% | 29.10% | | |
| Rosseti Ural | -2.16% | 29.63% | | |
| Rosseti Siberia | -1.82% | 8.20% | | |
| Rosseti South | 0.19% | 31.99% | | |
| Rosseti Lenenergo | -2.43% | 23.50% | | |
| Rosseti Tomsk | 1.81% | 19.43% | | |

Source: MOEX, Company calculations

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Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC RM MRKC.MM

^{* -} at the market price at MOEX