

PJSC Moscow Exchange

(name of the registering organization)

CHANGES TO THE PROSPECTUS OF SECURITIES

Public Joint stock company «Rosseti Centre»

(full corporate name of the issuer)

exchange-traded bonds, interest-bearing, non-convertible, non-documentary¹

(the type, category (type), series and identification features of securities are indicated)

exchange-traded bond program identification number,
at the same time as the prospectus was presented

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The changes are made by decision ***of the Board of Directors of Public Joint stock company «Rosseti Centre»***

(the issuer's management body that made the decision to amend the securities prospectus is indicated)

adopted on 7 November 2024,
Minutes of 7 November 2024 No. 50/24

based on the decision ***of the Board of Directors of Public Joint stock company «Rosseti Centre» on amendments to the exchange-traded bond program***

(the issuer's governing body, whose competence includes making decisions on placement of securities, is indicated)

adopted on 7 November 2024,
Minutes of 7 November 2024 # 50/24

Location of the issuer (in accordance with its charter): ***Russia, Moscow***

***Director of Finance of Rosseti Centre, PJSC,
acting on the basis of
Power of Attorney No. D-CA/123 dated 17.09.2024***

I.V. Ulyanychev
(initials, surname)

¹ Bonds, the issue of which is registered after 01.01.2020, regardless of the conditions contained in the bond program, can only be uncertificated securities.

Make changes to the text of the prospectus of exchange-traded bonds:	
<i>The phrase “the sole executive body of the Issuer” in the appropriate case shall be replaced with the word “Issuer” in the applicable case.</i>	
Amend subparagraph b) of the Introduction of the securities prospectus:	
Text of the amended version:	Text of the new edition with changes:
<p><i>The following terms will be used in this document:</i></p> <p><i>The Program or Bond Program is this Program of Series 001P exchange-traded bonds, the first part of the decision on the issue of securities, containing the generally defined rights of the holders of exchange-traded bonds and other general conditions for one or more issues of exchange-traded bonds;</i></p> <p><i>Issue Conditions – Conditions for the issue of exchange-traded bonds within the framework of the exchange-traded bond program, the second part of the decision on the issue of securities, containing specific conditions for a separate issue of exchange-traded bonds;</i></p>	<p><i>The following terms will be used in this document:</i></p> <p><i>Program or Bond Program –</i></p> <ol style="list-style-type: none"> <i>1) first part of the decision on issue of exchange-traded bonds, the issue of which was assigned an identification number before 01.01.2020;</i> <i>2) decision on the placement of exchange-traded bonds, the issue of which is registered (was registered) after 01.01.2020.</i> <p><i>Issue conditions –</i></p> <ol style="list-style-type: none"> <i>1) Conditions for the issue of Exchange-traded bonds under the Exchange-traded bonds Program, the second part of the decision on the issue of securities, containing specific conditions for a separate issue of Exchange-traded bonds, which was assigned an identification number before 01.01.2020;</i> <i>2) a decision on the issue of exchange-traded bonds and/or a separate document containing the terms of the placement of Exchange-traded bonds (depending on the information specified in such documents, in accordance with the requirements for their content established by the regulatory acts of the Bank of Russia), the issue of which is registered (was registered) after 01.01.2020.</i>
Supplement paragraph 8 of point b) of the Introduction to the securities prospectus with the following text:	
<i>The Issue Conditions may establish other identification features of Exchange-traded bonds established by the current legislation of the Russian Federation on securities.</i>	
Amend paragraph 46 of clause b) of the Introduction of the securities prospectus:	
Text of the amended version:	Text of the new edition with changes:
<p><i>In this case, the placement of Exchange-traded bonds may take place in the form of a tender to determine the coupon rate for the first coupon period (hereinafter referred to as the Tender) or by collecting targeted applications from buyers to purchase Exchange-traded bonds at a fixed price and coupon rate for the first coupon period, determined in advance by the Issuer in the manner and under the conditions stipulated by the Program (hereinafter referred to as the Formation of the Order Book).</i></p>	<p><i>In this case, the placement of Exchange-traded bonds may take place in the form of:</i></p> <ul style="list-style-type: none"> <i>- a tender to determine the coupon rate for the first coupon period (hereinafter also referred to as the “Tender”);</i> <i>or</i> <i>- by collecting targeted applications from buyers for the purchase of Exchange-traded bonds at a fixed price and coupon rate for the first coupon period, determined in advance by the Issuer in the manner and under the conditions stipulated by the Program (hereinafter referred to as the Formation of the Order Book);</i> <i>or</i> <i>- in a different order of placement.</i>
Supplement paragraph 8.1 “Type, category (kind) of securities” of Section VIII “Information on the securities being placed, as well as on the volume, term, conditions and procedure for their placement” of the Prospectus of Securities, the last paragraph of which reads as follows:	

<i>The Issue Conditions may establish other identification features of Exchange-traded bonds established by the current legislation of the Russian Federation on securities.</i>	
Amend paragraph 22 of clause 8.8.3 “Procedure for the placement of securities” of section VIII “Information on the securities being placed, as well as on the volume, term, conditions and procedure for their placement” of the Securities Prospectus:	
<u>Text of the amended version:</u>	<u>Text of the new edition with changes:</u>
<i>In this case, the placement of Exchange-traded bonds may take place in the form of a tender to determine the coupon rate for the first coupon period (hereinafter referred to as the Tender) or by collecting targeted applications from buyers to purchase Exchange-traded bonds at a fixed price and coupon rate for the first coupon period, determined in advance by the Issuer in the manner and under the conditions stipulated by the Program (hereinafter referred to as the Formation of the Order Book).</i>	<i>In this case, the placement of Exchange-traded bonds may take place in the form of: - a tender to determine the coupon rate for the first coupon period (hereinafter also referred to as the “Tender”); or - by collecting targeted applications from buyers for the purchase of Exchange-traded bonds at a fixed price and coupon rate for the first coupon period, determined in advance by the Issuer in the manner and under the conditions stipulated by the Program (hereinafter referred to as the Formation of the Order Book); or - in a different order of placement.</i>
Amend paragraph 3 of clause 8.9.2 “Procedure and conditions for redemption of bonds” of section VIII “Information on the securities being placed, as well as on the volume, term, conditions and procedure for their placement” of the Securities Prospectus:	
<u>Text of the amended version:</u>	<u>Text of the new edition with changes:</u>
<i>Exchange-traded bonds are redeemed on the date (hereinafter referred to as the Maturity Date), which or the procedure for determining which will be established in the Issue Conditions. The start and end dates of redemption of the Exchange-traded bonds of the issue coincide.</i>	<i>The maturity date (hereinafter referred to as the Maturity Date) of a separate Issue of Exchange-traded bonds or the procedure for determining it is not determined by the Program. The start and end dates of the redemption of the Exchange-traded bonds of the issue coincide.</i>
Amend paragraphs 1 through 22 of clause 8.9.3 “Procedure for determining the income paid on each bond” of Section VIII “Information on the securities being placed, as well as on the volume, term, conditions and procedure for their placement” of the Securities Prospectus:	
<u>Text of the amended version:</u>	<u>Text of the new edition with changes:</u>
<i>Income on Exchange-traded bonds is the sum of coupon income accrued for each coupon period in the form of interest on the outstanding portion of the nominal value of Exchange-traded bonds and paid on the end date of the relevant coupon period. <u>The number of coupon periods of Exchange-traded bonds is established by the Issue Conditions.</u> <u>The duration of each coupon period is established by the Issue Conditions.</u> <u>The issuer sets the start date and end date of the coupon periods or the procedure for their determination for each individual issue in the relevant Issue Conditions.</u> Payment amount calculation under each i-th coupon on one Exchange-traded bond is produced under the following formula: $CY_i = C_i * Nom * (EDCP(i) - SDCP(i)) / (365 * 100\%)$, where</i>	<i>Income on Exchange-traded bonds is the sum of coupon income accrued for each coupon period in the form of interest on the outstanding portion of the nominal value of Exchange-traded bonds and paid on the end date of the relevant coupon period. The coupon periods of Exchange-traded bonds or the procedure for determining them are not determined by the Program. the procedure for determining the amount of income paid for each coupon: The calculation of the amount of payments for each coupon for one Exchange-traded bond of the Issue is made according to the following formula: $CY_i = C_i * Nom * (EDCP(i) - SDCP(i)) / (365 * 100\%)$, where CY_i - coupon yield size under each Exchange-traded bond on the i-th coupon period in Russian rubles; Nom – the outstanding portion of the nominal value of one Exchange-traded bond in Russian rubles;</i>

<p><i>CY_i</i> - coupon yield size under each Exchange-traded bond on the <i>i</i>-th coupon period in Russian rubles;</p> <p><i>Nom</i> – an outstanding part of a face-value of one Exchange-traded bond in Russian rubles;</p> <p><i>C_i</i> - the size of the interest rate under <i>i</i>-th coupon, in percent per annum;</p> <p><i>SDCP(i)</i> – a start date of the <i>i</i>-th coupon period.</p> <p><i>EDCP(i)</i> – an end date of the <i>i</i>-th coupon period.</p> <p><i>i</i> - the indexing number of the coupon period (<i>i</i>=1,2,3...<i>N</i>), where <i>N</i> is the number of coupon periods established by the Issue Conditions.</p> <p><i>CY_i</i> is calculated with an accuracy to the second decimal place (rounding to the second decimal place is produced by mathematical rounding rules: in case if the third decimal place is more than or equal to 5, the second decimal place increases by one, in case if the third decimal place is less than 5, the second decimal place does not change).</p> <p>The amount of interest (coupon) or the procedure for determining it in the form of a formula with variables, the values of which cannot be changed depending on the discretion of the Issuer, is determined by the sole executive body of the Issuer in the manner specified below.</p> <p>The procedure for determining the interest rate on the first coupon:</p> <p>The interest rate on the first coupon is determined by the sole executive body of the Issuer on the start date of the placement of Exchange-traded bonds based on the results of the Tender on the Exchange among potential purchasers of Exchange-traded bonds or before the start date of the placement of Exchange-traded bonds in the event of the placement of Exchange-traded bonds by Forming an order book in the manner described in paragraph 8.3. of the Program.</p> <p>Information on the amount of the coupon interest rate for the first coupon period is disclosed by the Issuer in accordance with paragraph 11 of the Program and paragraph 8.11 of the Prospectus.</p> <p>The procedure for determining the interest rate on coupons, starting from the second:</p> <p>a) Before the start date of the placement of Exchange-traded bonds, the Issuer may make a decision on the rates or the procedure for determining the size of the coupon rates in the form of a formula with variables, the values of which cannot change depending on the discretion of the Issuer, for coupon periods starting from the second to the <i>j</i>-th coupon period (<i>j</i> = 2, ... <i>N</i>).</p>	<p><i>C_i</i> - the size of the interest rate under <i>i</i>-th coupon, in percent per annum;</p> <p><i>SDCP(i)</i> – a start date of the <i>i</i>-th coupon period.</p> <p><i>EDCP(i)</i> – an end date of the <i>i</i>-th coupon period.</p> <p><i>i</i> - the indexing number of the coupon period (<i>i</i>=1,2,3...<i>N</i>), where <i>N</i> is the number of coupon periods established by the Issuer prior to the start date of the placement of Exchange-traded bonds, or established by the Issue Conditions.</p> <p><i>CY_i</i> is calculated with an accuracy to the second decimal place (rounding to the second decimal place is produced by mathematical rounding rules: in case if the third decimal place is more than or equal to 5, the second decimal place increases by one, in case if the third decimal place is less than 5, the second decimal place does not change).</p> <p>Another procedure (another formula) for determining the amount of payments for each coupon period of Exchange-traded bonds may be established in the Issue Conditions or established and disclosed by the Issuer together with information on the specific interest rate (procedure for determining the interest rate) for each of the coupon periods. To avoid doubt, if another procedure (another formula) for determining the coupon income is not included in the Issue Conditions or has not been disclosed by the Issuer together with information on the specific interest rate (procedure for determining the interest rate) for each of the coupon periods, then the calculation of the amount of payments for each coupon for one Exchange-traded bond is made according to the formula specified in this clause of the Program.</p> <p>The amount of interest (coupon) or the procedure for determining it in the form of a formula with variables, the values of which cannot be changed depending on the discretion of the Issuer, is determined by the Issuer in the manner specified below.</p> <p>The interest rate on the first coupon can be determined:</p> <p>The interest rate on the first coupon is determined by the Issuer on the start date of the placement of Exchange-traded bonds based on the results of the Tender on the Exchange among potential purchasers of Exchange-traded bonds; in other cases, the interest rate on the first coupon or the procedure for determining it is defined by the Issuer prior to the start date of the placement of Exchange-traded bonds.</p> <p>Information on the amount of the coupon interest rate for the first coupon period or the procedure for determining it shall be disclosed by the Issuer in accordance with paragraph 11 of the Program and paragraph 8.11 of the Prospectus.</p>
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<p><i>Information on rates determined prior to the start date of placement of Exchange-traded bonds or the procedure for determining the size of coupon rates in the form of a formula with variables, the values of which cannot be changed depending on the discretion of the Issuer, as well as the indexing number of the coupon period in which the owners of Exchange-traded bonds may demand the acquisition of Exchange-traded bonds by the Issuer, shall be published by the Issuer in the manner and within the timeframes specified in paragraph 11 of the Program and paragraph 8.11 of the Prospectus.</i></p> <p><i>The Issuer shall inform the Exchange and the NSD of the decisions taken, including the specific rates, or the procedure for determining the rates, prior to the start date of the placement of Exchange-traded bonds.</i></p> <p><i>Before the start date of the placement of Exchange-traded bonds, the Issuer is obliged to determine the amount of interest or the procedure for determining the interest rate, in relation to each of the coupon periods following the first, which begins before the end of the placement period of the Exchange-traded bonds of the issue.</i></p>	<p>The procedure for determining the interest rate on coupons, starting from the second:</p> <p>a) <i>Before the start date of the placement of Exchange-traded bonds, the Issuer may make a decision on the rates or the procedure for determining the size of the coupon rates in the form of a formula with variables, the values of which cannot change depending on the discretion of the Issuer, for coupon periods starting from the second to the i-th coupon period ($i = 2, 3, \dots, N$).</i></p> <p><i>Information on rates determined prior to the start date of placement of Exchange-traded bonds or the procedure for determining the size of coupon rates in the form of a formula with variables, the values of which cannot be changed depending on the discretion of the Issuer, as well as on the indexing number of the coupon period in which the owners of Exchange-traded bonds may demand the acquisition of Exchange-traded bonds by the Issuer, shall be published by the Issuer in the manner and within the timeframes specified in paragraph 11 of the Program and paragraph 8.11 of the Prospectus.</i></p> <p><i>Before the start date of the placement of Exchange-traded bonds, the Issuer is obliged to determine the amount of interest (coupon) or the procedure for determining it in the form of a formula with variables, the values of which cannot be changed depending on the discretion of the Issuer in relation to each of the coupon periods following the first, which begin before the end of the placement period of Exchange-traded bonds, as well as in relation to the coupon period if the date for determining the amount (procedure for determining the amount) of interest (coupon) on it occurs later than the first day of the period during which the owners of Exchange-traded bonds may submit demands for the acquisition of Exchange-traded bonds.</i></p>
<p><u>Amend subparagraph 15 of paragraph 8.11 “Procedure for disclosure by the issuer of information on the issue of securities” of Section VIII “Information on the securities being placed, as well as on the volume, term, conditions and procedure for their placement” of the Securities Prospectus:</u></p>	
<p><u>Text of the amended version:</u></p>	<p><u>Text of the new edition with changes:</u></p>
<p><i>15) If the Issuer decides to place Exchange-traded bonds by Forming an Order Book, the Issuer shall also decide on the coupon rate for the first coupon period before the start date of the placement of Exchange-traded bonds. The notice of the coupon rate set by the Issuer for the first coupon period shall be published in the form of a statement of a material fact in accordance with the regulatory acts in the sphere of financial markets as follows:</i></p> <p><i>- in the News Feed - no later than 1 (One) day from the date of establishment by the sole executive body of the Issuer of the coupon rate of the first coupon period and no later than the date of commencement of the placement of Exchange-</i></p>	<p><i>15) If the Issuer decides to place Exchange-traded bonds by Forming an Order Book or by another placement procedure, the Issuer also decides on the amount of the coupon interest rate for the first coupon period or the procedure for determining it before the start date of the placement of Exchange-traded bonds. Notification of the coupon rate set by the Issuer for the first coupon period or the procedure for determining it, as well as the indexing number of the coupon period in which the holders of Exchange-traded bonds may demand the acquisition of Exchange-traded bonds by the Issuer (if applicable) shall be published in the form of a statement of a material fact in accordance with</i></p>

<p><i>traded bonds;</i></p> <p><i>- on the Internet page - no later than 2 (Two) days from the date of establishment by the sole executive body of the Issuer of the coupon rate for the first coupon period and no later than the start date of the placement of Exchange-traded bonds.</i></p> <p><i>In this case, publication on the Internet page is carried out after publication in the News Feed.</i></p> <p><i>The Issuer shall inform the Exchange and the NSD of the decisions taken, including the specific rates, or the procedure for determining the rates, prior to the start date of the placement of Exchange-traded bonds.</i></p>	<p><i>regulatory acts in the field of financial markets as follows:</i></p> <p><i>- in the News Feed - no later than 1 (One) business day from the date the Issuer establishes the coupon rate of the first coupon period or the procedure for determining it and no later than the start date of the placement of Exchange-traded bonds;</i></p>
<p><u>Supplement subparagraph 2 of paragraph 8.19 “Other information on securities being placed” of Section VIII “Information on the securities being placed, as well as on the volume, term, conditions and procedure for their placement” of the Securities Prospectus with the following text:</u></p>	
<p><i>Another procedure (another formula) for determining the amount of accrued coupon income (ACI) on an Exchange-traded bond may be established in the Issue Conditions or established and disclosed by the Issuer together with information on a specific interest rate (procedure for determining the interest rate) for each of the coupon periods. To avoid doubts, if another procedure (another formula) for determining the ACI is not provided in the Issue Conditions or is not disclosed by the Issuer together with information on a specific interest rate (procedure for determining the interest rate) for each of the coupon periods, then the ACI shall be calculated using the formula specified in this clause of the Program.</i></p>	