

Statement of material fact
«About the stages of issue of the issuer's equity securities:
completion of placement of the securities»

1. General information	
1.1. Full company name (for a commercial organization) or name (for a non-commercial organization) of the issuer	Public Joint stock company «Rosseti Centre»
1.2. Issuer's address indicated in the unified state register of legal entities	Moscow, 119017, Malaya Ordynka, 15
1.3. Primary state registration number (PSRN) of the issuer (if any)	1046900099498
1.4. Taxpayer identification number (TIN) of the issuer (if any)	6901067107
1.5. Unique issuer's code assigned by the Bank of Russia	10214-A
1.6. Web page address used by the issuer for information disclosure	https://www.e-disclosure.ru/portal/company.aspx?id=7985; https://www.mrsk-1.ru/information/
1.7. Date of occurrence of an event (material fact) about which a message has been compiled	19.02.2024

2. Contents of the statement	
<p>2.1. Identification signs of the issuer's securities: <i>uncertificated unconvertible interest-bearing exchange-traded bonds 001P-03 (hereinafter – the Bonds), placed under the Program of exchange-traded bonds of series 001P with registration number 4-10214-A-001P-02E dated 21.12.2016, registration number of the issue 4B02-03-10214-A-001P dated 27.11.2023.</i> <i>International securities identification number (code) (ISIN) RU000A107AG6.</i> <i>International classification of financial instruments code (CFI) DBVUFB.</i></p> <p>2.2. The term (procedure for determining the term) of redemption of bonds or options of the issuer or information that the redemption period of bonds is not determined (for bonds without a redemption date): <i>The Bonds are redeemed on 1 260 (one thousand two hundred and sixtieth) day from the date of commencement of placement of the Bonds.</i></p> <p>2.3. The entity that registered the issue (additional issue) of securities (Bank of Russia, registering organization): <i>Registering organization – Public Joint Stock Company “Moscow Exchange MICEX-RTS”.</i></p> <p>2.4. Par value (for stocks and bonds) of each security: <i>1 000 (one thousand) Russian rubles.</i></p> <p>2.5. The method of placement of securities: <i>open subscription.</i></p> <p>2.6. Actual start date of the securities placement (date of the first transaction aimed at securities alienation to the first owner): <i>05 December 2023.</i></p> <p>2.7. Actual end date of the securities placement (date of the last entry on the personal account (depot account) of the first owner, and in case of placement of not all securities of the issue (additional issue) - the end date of the established period for the placement of securities): <i>19 February 2024.</i></p> <p>2.8. Actual number of the securities placed: <i>5 000 000 (five million) pieces.</i></p> <p>2.9. The share of the actual number of the securities placed from the total number of the securities of the issue (additional issue) to be placed: <i>100 %.</i></p> <p>2.10. The actual price (prices) of the securities placement and the amount of the securities offered at each price of placement: <i>at the placement price of 100% of the nominal value of the Bonds, which is 1 000 (one thousand) Russian rubles per 1 (one) Bond, 5 000 000 (five million) pieces of the Bonds were placed.</i></p> <p>2.11. Form of payment of placed securities, and if placed securities were paid in cash and other assets (non-cash) - also the number of placed securities paid in cash, and the number of placed securities paid by other assets (non-cash): <i>The Bonds were paid in cash in Russian rubles by bank transfer. The number of the Bonds paid in cash: 5 000 000 (five million) pieces.</i></p>	
3. Signature	
<p>3.1. Acting Deputy General Director for Corporate and Legal Activities, under power of attorney # D-CA/70 of 17.04.2023</p> <p style="text-align: center;">----- (signature)</p>	L.A. Burlakova
<p>3.2. Date «19» February 2024.</p>	