

Registered on “ 01 ” June 20 20 .

securities issue registration number

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PJSC Moscow Exchange

(name of the registering organization)

(signature of the authorized person of the registering organization)

THE DECISION ON ISSUE OF SECURITIES

Interregional Distribution Grid Company of Centre, Public Joint-Stock Company

uncertificated unconvertible interest-bearing exchange-traded bonds with centralized recording of rights of series 001P-02, with a par value of 1 000 (One thousand) rubles each, with the maturity on the 1 092-nd (One thousand ninety second) day from the date of the beginning of the placement of the Bonds, placed by public offering within the Program of exchange-traded bonds of series 001P, with identification number 4-10214-A-001P-02E dated 21.12.2016

based on the decision on approval of the Exchange-Traded Bonds Program, adopted by the Board of Directors of Interregional Distribution Grid Company of Centre, Public Joint-Stock Company on «15» November 2016, Minutes of «16» November 2016 № 31/16.

Issuer's location (in accordance with its charter): Moscow, Russia

**Head of Department of Finance
of IDGC of Centre, PJSC
Power of attorney №D-TSA/186 of 01.10.2019**

“ 29 ” May 20 20 .

signature
Stamp here.

N.V. Sychev

Full name

Hereinafter in this document the following terms will be used:

The Program, the Program of bonds – the Program of exchange-traded bonds of series 001P, with identification number 4-10214-A-001P-02E of 21.12.2016, within the framework of which this issue of exchange-traded bonds is placed;

The Decision on the issue – a decision on the issue of securities, fixing the set of property and non-property rights in relation to a specific issue of exchange-traded bonds under the Program;

Conditions of placement – a document containing the terms of the placement of the Bonds;

The exchange-traded Bond or the Exchange-traded Bond of an issue of the Bond – an exchange bond placed within the framework of this issue of exchange bonds.

Issue – this issue of Exchange-traded bonds placed under the Program.

The issuer – Interregional Distribution Grid Company of Centre, Public Joint-Stock Company (IDGC of Centre, PJSC).

News feed – an information resource updated in real time and provided by a news agency accredited by the Bank of Russia to carry out actions to disclose information about securities and other financial instruments.

Internet page – an Internet page provided to the Issuer by one of the accredited agencies at the address: <http://www.e-disclosure.ru/portal/company.aspx?id=7985>.

Other terms used in the Decision of the issue have the meanings defined in the Program.

1. Kind, category (type) and other identification features of securities

type of securities:

exchange-traded bonds

Series and other identification features of placed securities: *uncertificated unconvertible interest-bearing exchange-traded bonds with centralized recording of rights of series 001P-02*

2. Indication of how to record rights to bonds

Centralized recording of rights to Exchange-traded bonds is provided.

Depository, which will carry out centralized recording of rights to bonds being placed:

Full company name: *Non-bank credit organisation, joint stock company «National settlement depository»*

Abbreviated company name: *NRD*

Location: *Russian Federation, Moscow*

Primary State Registration Number: *1027739132563*

3. Par value of each security of the issue

1 000 (One thousand) Russian rubles

4. Rights of the owner of each security of the issue

4.1. For preferred shares:

Not applicable. Placed securities are not preferred shares.

4.2. For bonds:

Each Exchange-traded bond has equal volume and terms of realisation of the rights in one Issue without dependence on time of acquisition of a security.

The owner of the Exchange-traded bond has the right to receipt at repayment of the Exchange-traded bond in the term of a face-value of the Exchange-traded bond provided by it.

The owner of the Exchange-traded bond has the right to yield (interest) acquisition, the order of whose size determination is specified in paragraph 9.3 of the Program, and payment terms in paragraph 9.4. of the Program.

The owner of the Exchange-traded bonds has the right to demand advanced repayment of the Exchange-traded bonds and payment to him of the accrued coupon yield under the Exchange-traded bonds, calculated on date of the execution of obligations on advanced repayment of the Exchange-traded bonds, in the cases specified in paragraph 9.5.1. of the Program, and also provided by the legislation of the Russian Federation.

In case of liquidation of the Issuer the owner of the Exchange-traded bond has the right to receive due money funds as the sequence established according to article 64 of the Civil Code of the Russian Federation.

All indebtedness of the Issuer under the Exchange-traded bonds will be legally equal and is equally obligatory to execution.

The Issuer undertakes to provide to owners of the Exchange-traded bonds return of means of investment in case of acknowledgement according to the current legislation of the Russian Federation of the issue of the Exchange-traded bonds void.

The owner of the Exchange-traded bonds has the right to sell freely and otherwise to alienate Exchange-traded bonds according to the current legislation of the Russian Federation.

The owner of the Exchange-traded bonds has the right to perform other rights provided by the legislation of the Russian Federation.

The Issuer undertakes to provide the rights of owners of the Exchange-traded bonds at observance by them of the established by the legislation of the Russian Federation procedure of these rights realisation.

4.2.1. In case of providing security for bonds of the issue:

Not applicable. Provision granting under the Exchange-traded bonds is not provided.

4.2.2. For structural bonds:

Not applicable. The Exchange-traded bonds are not structural bonds.

4.2.3. For bonds with no maturity:

Not applicable. The Exchange-traded bonds are not bonds without maturity.

4.3. For mortgage-backed bonds:

Not applicable. Placed securities are not mortgage-backed bonds.

4.4. For options of the issuer:

Not applicable. Placed securities are not the issuer's options.

4.5. If the placed securities are convertible securities:

Not applicable. Placed securities are not convertible.

4.6. In case the placed securities are securities intended for qualified investors. The features associated with the recording and transfer of rights to these securities specified by the legislation of the Russian Federation are indicated:

Not applicable. Placed securities are not the securities intended for qualified investors.

In the event that there are other restrictions on the circulation of securities of this issue, the features associated with the recording and transfer of rights to securities of this issue are indicated.

The right to the Exchange-traded bond shall be transferred to the acquirer from the date of making a credit entry on the acquirer's custody account.

The rights secured by the Exchange-traded bond shall be transferred to their acquirer from the date of transfer of rights to this security.

Other restrictions on the turnover of Exchange-traded bonds are not provided.

5. The procedure and conditions for the repayment and payment of income on bonds

5.1. Bonds repayment form

The form of redemption of bonds (cash, property, conversion), as well as the possibility and conditions of choosing the form of redemption by bondholders.

The redemption of Exchange-traded bonds is made in cash in rubles of the Russian Federation by bank transfer.

The option for owners of Exchange-traded bonds to choose the form of redemption of Exchange-traded bonds is not provided.

If bonds are redeemed by property, information about such property is indicated.

Exchange-traded bonds are not redeemed by property.

5.2. Bonds maturity

Maturity date (period) of bonds or procedure for determining it:

The Exchange-traded bonds are redeemed on the 1 092 (One thousand ninety second) day from the date of the beginning of the placement of the Bonds.

Date of commencement and termination of redemption of the Bonds coincide.

5.3. Procedure and conditions for redemption of bonds

Procedure and conditions for redemption of bonds.

Redemption of the Bonds is carried out in accordance with the procedure established by the current legislation of the Russian Federation.

Redemption of the Bonds is made at face value of the Bonds.

Exchange-traded bonds are securities with a centralized recording of rights.

The Issuer fulfills the obligation to make payments on the Bonds by transferring funds to the depository, which carries out centralized recording of rights to the Bonds.

Holders of the Bonds and other persons exercising rights in accordance with federal laws on Exchange-traded bonds receive cash payments due to them in repayment of the Bonds through a depository that centrally records rights to Exchange-traded bonds, of which they are depositors.

Cash payments to be paid off of the Bonds are transferred by the depository, which centrally records rights to bonds, in accordance with the procedure provided for in Article 8.7 of Federal Law No. 39-FZ of April 22, 1996 on the Securities Market, with features depending on the method of recording rights.

5.3.1. Procedure for determining payments for each structural bond at its redemption

The Exchange-traded bonds are not structural bonds.

5.4. Procedure for determining the income paid on each bond

The yield on Exchange-traded bonds is the amount of coupon income accrued for each coupon period as a percentage of the par value of Exchange-traded bonds and paid on the expiration date of the corresponding coupon period.

Exchange-traded bonds have 6 (Six) coupon periods.

The duration of each of the coupon periods is set equal to 182 (One hundred eighty two) days.

Start date of each coupon period is determined by the formula:

*$SDCP(i) = SDP + 182 * (i-1)$, where*

SDP – start date for placement of Exchange-traded bonds, set in accordance with paragraph 8.2 of the Program;

i - the indexing number of the corresponding coupon period, (i=1,2,3...6);

SDCP(i) – a start date of the i-th coupon period.

End date of each coupon period is determined by the formula:

*$EDCP(i) = SDP + 182 * i$, where*

SDP – start date for placement of Exchange-traded bonds, set in accordance with paragraph 8.2 of the Program;

i - the indexing number of the coupon period;

EDCP(i) – an end date of the i-th coupon period.

Payment amount calculation under each i-th coupon on one Exchange-traded bond is produced under the following formula:

*$CY_i = C_i * Nom * (EDCP(i) - SDCP(i)) / (365 * 100\%)$,*

where

CY_i - coupon yield size under each Exchange-traded bond on the i-th coupon period in rubles of the Russian Federation;

Nom – an outstanding part of a face-value of one Exchange-traded bond in rubles of the Russian Federation;

C_i - the size of the interest rate under i-th coupon, annual interest rates;

SDCP(i) – a start date of the i-th coupon period.

EDCP(i) – an end date of the i-th coupon period.

i - the indexing number of the coupon period (i=1,2,3...10).

CY_i is calculated with an accuracy to the second decimal place (rounding to the second decimal place is produced by mathematical rounding rules: in case if the third decimal place is more than or equal to 5, the

second decimal place increases by one, in case if the third decimal place is less than 5, the second decimal place does not change).

Order of determination of the interest rate under the first coupon:

The interest rate under the first coupon is determined by the Issuer in accordance with the provisions of paragraph 9.3. of the Program.

Information on the coupon interest rate for the first coupon period is disclosed by the Issuer in accordance with paragraph 11 of the Program.

The procedure for determining the interest rate for coupons, starting from the second:

The interest rate for coupon periods, starting from the second, is determined by the Issuer until the start date of the placement in accordance with the procedure specified in subparagraph a) of paragraph 9.3 of the Program.

Other information to be specified in this paragraph is given in paragraph 9.3 of the Program.

5.5. Order and term of payment of income under bonds

The term (date) of payment of yield on bonds or the procedure for determining it.

The procedure for payment of income on bonds, including the procedure for payment (transfer) of income on bonds in non-monetary form, if non-monetary income is provided for bonds.

Coupon yield under the Exchange-traded bonds, charged for each coupon period, is paid on an end date of the corresponding coupon period. The procedure for determining the end date of the coupon period under the Bonds is specified in paragraph 5.4 of the Decision on the issue.

Payment (transfer) of coupon income under the Bonds is made in accordance with the procedure established by the current legislation of the Russian Federation.

Coupon payment is made in cash in Russian rubles by bank transfer.

If the end date of the coupon period/payment of coupon income falls on a non-working day, then the transfer of the appropriate amount is made on the first business day following the end date of the coupon period/payment of coupon income. The owner of the Bonds is not entitled to claim interest or any other compensation for such a delay in payment.

The Bonds are securities with a centralized recording of rights.

The Issuer fulfills the obligation to make payments on the Bonds by transferring monetary funds to the depository, which carries out centralized recording of rights to the Bonds.

Holders of the Bonds and other persons exercising rights in accordance with federal laws on Exchange-traded bonds receive cash payments due to them under the Bonds through a depository that centrally records rights to Exchange-traded bonds, of which they are depositors.

Cash transfer under the Bonds is made by the depository, which centrally records rights to bonds, in accordance with the procedure provided for in Article 8.7 of Federal Law No. 39-FZ of April 22, 1996 on the Securities Market, with features depending on the method of recording rights.

5.6. Order and conditions of advanced repayment of bonds

Possibility of advanced repayment of the Exchange-traded bonds on request of their owners is provided.

Possibility of advanced repayment of the Exchange-traded bonds at the discretion of the Issuer is not provided.

Other information to be specified in this paragraph is given in paragraph 9.5 of the Program.

5.6.1 Advanced repayment on request of their owners:

Advanced repayment of the Exchange-traded bonds is produced by money funds by bank transfer in Russian rubles.

A holder of bonds whose rights to Exchange-traded bonds are recorded by the depository, which carries out centralized recording of rights to them, submits a claim to the Issuer for early repayment of the Bonds or withdraws such a claim by giving appropriate instructions to a person who records his rights to Exchange-traded bonds

Additional cases of early redemption of the Bonds at the request of their owners to the cases specified in paragraph 9.5.1 of the Program are not provided.

Other information to be specified in this paragraph is given in paragraph 9.5.1 of the Program.

5.6.2 Advanced repayment of bonds at the discretion of the issuer:

Possibility of advanced repayment (including partial repayment) of the Exchange-traded bonds at the discretion of the Issuer on the conditions specified in paragraph 9.5.2. of the Program for this issue of the Bonds is not provided (there is no possibility).

Additional cases of early redemption of the Bonds at the discretion of the Issuer to the cases specified in paragraph 9.5.2 of the Program are not provided.

For bonds without a maturity period, it is indicated that bondholders are not entitled to present a claim for early repayment of such bonds, including on the grounds provided for in Article 17.1 of the Federal Law "On the Securities Market":

The Exchange-traded bonds are not bonds without maturity.

For bonds whose issuer identifies this bond issue using the words "green bonds", and (or) "social bonds", and (or) "infrastructure bonds", the right of bondholders to demand early redemption of their bonds in case the issuer violates the terms on the targeted use of funds received from the placement of bonds, determined in accordance with this decision on the issue of bonds.

The Issuer does not identify the Bonds as "green bonds".

The Issuer does not identify the Bonds as "social bonds".

The Issuer does not identify the Bonds as "infrastructure bonds".

5.7. Information about bond paying agents

If repayment and (or) payment (transfer) of income on bonds is carried out by the issuer with the involvement of payment agents, for each payment agent the following shall additionally be indicated:

full company name, location and PSRN of the paying agent; obligations of the paying agent in accordance with the contract concluded by him with the issuer.

It indicates the possibility of the issuer appointing additional payment agents and cancelling such appointments, as well as the procedure for disclosing information about such actions.

At the time of signing the Decision on the issue, no payment agent was appointed.

The Issuer may appoint payment agents and cancel such appointments:

- upon early repayment of the Bonds at the request of their owners in accordance with paragraph 9.5.1 of the Program;***
- when making payments to the owners of the Bonds in the relevant cases specified in paragraph 9.7 of the Program.***

The Issuer cannot simultaneously appoint several payment agents for the same issue of the Bonds.

The disclosure procedure for such actions:

Information on the appointment by the Issuer of a paying agent and the cancellation of such appointments is disclosed by the Issuer as soon as possible from the date of conclusion of the contract, on the basis of which the Issuer engages an organization that provides it with intermediary services in the performance of obligations under the Bonds, and if such an agreement does not enter into force on the date of its conclusion - from the date of its entry into force:

- in the News Feed - no later than 1 (One) calendar day;

- on a page on the Internet — no later than 2 (Two) calendar days;

Moreover, publication on a page on the Internet is carried out after publication in the News Feed.

5.8. Termination of the obligations of the credit organization - the issuer to pay the principal and unpaid interest (coupon) on bonds, as well as financial sanctions for default on bonds

5.8.1. Termination of bond obligations.

Not applicable. The Issuer is not a credit institution.

5.8.2. Forgiveness of debt on bonds of a subordinated bond loan.

Not applicable. The Issuer is not a credit institution.

6. Information on the acquisition of bonds

The Issuer's obligation to acquire the Bonds at the request of their owner (s) with the possibility of their subsequent circulation is not provided.

The Issuer may not purchase the Bonds by agreement with their owner (s).

7. Information on ensuring the fulfillment of obligations on bonds of the issue

7.1. Type of collateral provided

There is no provision for collateral under the Bonds.

7.2. Information on the person providing security for the fulfillment of obligations on bonds ***The provision of security under the Bonds is not provided.***

7.3. Conditions for ensuring the performance of obligations on bonds

The provision of security under the Bonds is not provided

7.4. At the issuer's discretion, information is given on the priority of securing the fulfillment of obligations on bonds of issues, the fulfillment of obligations for which is ensured by the same security that is provided on bonds of this issue

The provision of security under the Bonds is not provided.

8. Terms of the targeted use of funds received from the placement of bonds

8.1. If the issuer identifies this bond issue using the words "green bonds":

Not applicable. The Issuer does not identify the Bonds as "green bonds".

8.2. If the issuer identifies this bond issue using the words "social bonds":

Not applicable. The Issuer does not identify the Bonds as "social bonds".

8.3. If the issuer identifies this bond issue using the words "infrastructure bonds":

Not applicable. The Issuer does not identify the Bonds as "infrastructure bonds".

9. Information about the representative of bondholders

If the issuer determines the representative of the bond owners before the date of signing the decision on the issue of bonds, the full company name (for commercial organizations) or the name (for non-profit organizations) of the representative of the bond owners, its location, the assigned PSRN (including the date of its assignment) and TIN.

The representative of the owners of the Bonds at the date of signing of the Decision on the issue was not determined.

10. Issuer's obligation

The Issuer undertakes to ensure the rights of owners of securities subject to the procedure established by the legislation of the Russian Federation for the exercise of these rights.

11. Obligation of persons providing security for bonds

The provision of security is not provided.

12. Other information

Other information to be included in the Decision on the issue, as well as disclosed by the Issuer at its sole discretion, is indicated in the Program.