

## **DAILY MARKET REVIEW**

ON 08.05.2024

#### **ELECTRIC POWER INDUSTRY NEWS**

# In the Smolensk region measures are planned to develop electric grids with a voltage of 110 kV and higher

In the Scheme and Program for the Development of Electric Power Systems of Russia for 2024-2029 a list of promising measures is provided for the development of electric grids with a voltage of 110 kV and higher, necessary to ensure the grid connection of electric energy production facilities and consumer power receiving devices, as well as electric grid facilities to electric networks in the Smolensk region.

Read full text: <a href="https://www.in-power.ru/">https://www.in-power.ru/</a>

### **COMPANY NEWS**

# Igor Makovskiy: the Operational Headquarters of Rosseti Centre exercises enhanced control over the operation of the electric grid complex

General Director of Rosseti Centre, PJSC Igor Makovskiy held a meeting of the Operational Headquarters on ensuring reliable and stable operation of the electric grid complex in adverse weather conditions – rain with thunderstorms, hail, sleet, wind with gusts of up to 25 m/s. The territories of the Belgorod, Kursk, Voronezh, Lipetsk, Orel, Tambov, Ryazan and Nizhny Novgorod regions were most severely affected by the cyclone.

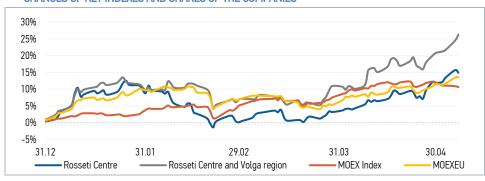
Read full text: https://mrsk-1.ru/

### Nizhny Novgorod power engineers are preparing to work in bad weather conditions

According to the forecasts of the Hydrometeorological Centre, on 7-10 May, weather conditions are expected to worsen in places in the Nizhny Novgorod region: rain, sleet, wind gusts of up to 18 m/s. Power engineers of the branch of Rosseti Centre and Volga region - Nizhnovenergo exercise enhanced control over the power supply to consumers.

Read full text: https://mrsk-cp.ru/

### CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



### **IR-NEWS**

- Financial statements of <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> under RAS for 1Q 2024 published
- <u>Rosseti Centre</u> managing organization of <u>Rosseti Centre and Volga region</u> published a
  presentation on the companies' performance results for 12 months of 2023
- Financial statements of <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> under RAS for 2023 published
- <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> published performance results for 2023 under IFRS

World		Change		
indexes	Value	per day	fr 31.12.23	
MOEX Russia	3 427.61	-0.25%	10.60%	
S&P 500	5 187.70	0.13%	35.48%	
FTSE 100	8 313.67	1.22%	11.57%	
Nikkei	38 796.50	1.47%	50.25%	
Sensex	73 511.85	-0.52%	20.83%	
CSI300	3 660.07	0.06%	-5.10%	
Bovespa	129 210.48	0.58%	22.67%	

Cource	MOEV	Company	calcul	lation

Currency retec	Value	Change		
Currency rates		per day	fr 31.12.23	
USD/RUB	91.3124	-0.41%	1.12%	
EURO/RUB	98.4730	-0.09%	-2.07%	

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	3 263	6 775
Trading volume, ₽ mln	39.4	198.7
Trading volume, mln pcs	61.0	510.3
Average trading volume over the last 30 days, mln pcs	61.1	231.7
% of the share capital	0.14%	0.45%

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0.6464	27.29	298.86
Rosseti Centre and Volga region	0.3894	43.88	480.60

Source: MOEX, Company calculations

Comparison with indexes	Change		
Companson with indexes	per day	fr 31.12.23	
STOXX 600 Utilities	0.00%	4.64%	
MoexEU	0.10%	13.57%	
Rosseti Centre*	-0.68%	14.90%	
Rosseti Centre and Volga region*	1.43%	26.31%	

Source: MOEX, Company calculations

Crid companies	Change*		
Grid companies	per day	fr 31.12.23	
Rosseti	-0.52%	20.07%	
Rosseti Volga	1.51%	39.53%	
Rosseti Moscow Region	0.24%	15.38%	
Rosseti Northern Caucasus	-0.22%	13.46%	
Rosseti North-West	-1.49%	13.63%	
Rosseti Ural	-1.33%	81.04%	
Rosseti Siberia	-1.40%	16.38%	
Rosseti South	-0.26%	45.05%	
Rosseti Lenenergo	1.84%	27.02%	
Rosseti Tomsk	-2.72%	47.49%	
Rosseti Kuban	-0.74%	38.24%	

Source: MOEX. Company calculations

\* - at the market price at MOEX

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#### Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC RM MRKC.MM