

DAILY MARKET REVIEW

ON 13.05.2024

ELECTRIC POWER INDUSTRY NEWS

Kuzbass Governor Sergei Tsivilev has been nominated for the post of Minister of Energy of the Russian Federation in the new Cabinet

Governor of the Kemerovo Region, Sergei Tsivilev, has been nominated for the post of Minister of Energy of the Russian Federation in the new government, the press service of the Cabinet reported on 11 May. It was proposed that the post of Deputy Prime Minister in charge of the energy sector be retained by Alexander Novak. "Many years of experience as the head of the largest Russian coal mining region, as well as work at the federal level in the Presidium of the State Council of the Russian Federation and as Chairman of the Commission of the State Council of Russia in the field of Energy give reason to believe that Sergei Tsivilev will ensure the further development of an industry important for the country," — says the government press release.

Read full text: https://peretok.ru/

COMPANY NEWS

Power engineers are continuously carrying out restoration work in the border area

In the Belgorod, Bryansk and Kursk regions, which are part of Rosseti Centre's service area, the energy company's specialists face a particularly important task - to continuously provide stable and uninterrupted energy supply to residents. In these territories, the energy sector courageously and steadfastly, in conditions associated with increased risks to life and health, confidently continue to fulfill their professional duty; during the May holidays, the energy infrastructure was subjected to fire attacks from Ukraine more than 90 times, reports the Informationbureau telegram channel.

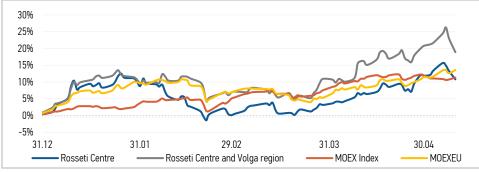
Read full text: https://chr.aif.ru/

On the decisions taken by the management bodies of Rosseti Centre and Volga region

On 8 May 2024, the Board of Directors of Rosseti Centre and Volga region, PJSC (the ticker - MRKP) decided to convene the Annual General Meeting of Shareholders of the Company in the form of absentee voting on 14 June 2024.

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- On the decisions taken by the management bodies of Rosseti Centre and Volga region
- Financial statements of <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> under RAS for 1Q 2024 published
- Rosseti Centre managing organization of Rosseti Centre and Volga region published a presentation on the companies' performance results for 12 months of 2023

| World | | Cl | hange |
|-------------|------------|---------|-------------|
| indexes | Value | per day | fr 31.12.23 |
| MOEX Russia | 3 449.78 | 0.50% | 11.32% |
| S&P 500 | 5 222.68 | 0.16% | 36.39% |
| FTSE 100 | 8 433.76 | 0.63% | 13.18% |
| Nikkei | 38 257.00 | 0.49% | 48.16% |
| Sensex | 72 664.47 | 0.36% | 19.43% |
| CSI300 | 3 667.27 | 0.07% | -4.91% |
| Bovespa | 127 599.57 | -0.46% | 21.14% |

| Courses | MOEV | Company | 00/01/ | lation |
|---------|---------|------------|---------|--------|
| JUUILE: | IΨIUEΛ, | COTTIPUTTY | LUILLUI | ulluli |

| Currency retee | Value | CI | nange |
|----------------|---------|---------|-------------|
| Currency rates | value | per day | fr 31.12.23 |
| USD/RUB | 91.8239 | 0.00% | 1.68% |
| EURO/RUB | 98.9461 | 0.00% | -1.60% |

Source: Central Bank of Russia, Company calculations

| Liquidity of shares | Rosseti Centre | Rosseti Centre & Volga Reg |
|---|-------------------|-------------------------------|
| Number of deals, pcs | 3 717 | 6 059 |
| Trading volume, ₽ mln | 52.2 | 189.4 |
| Trading volume, mln pcs | 83.8 | 516.7 |
| Average trading volume over the last 30 days, mln pcs | 69.8 | 315.3 |
| % of the share capital | 0.20% | 0.46% |

| Source: | MUEX, | Company | calcui | ations |
|---------|-------|---------|--------|--------|
| | | | | |

| Shares | Price*, ₽ | MCap, ₽ bln | MCap, \$ mln |
|------------------------------------|-----------|----------------|-----------------|
| Rosseti Centre | 0.6234 | 26.32 | 286.62 |
| Rosseti Centre and Volga region | 0.3666 | 41.32 | 449.94 |

Source: MOEX, Company calculations

| Comparison with indexes | C | hange |
|----------------------------------|---------|-------------|
| Companson with intexes | per day | fr 31.12.23 |
| STOXX 600 Utilities | 0.00% | 7.16% |
| MoexEU | 0.88% | 13.59% |
| Rosseti Centre* | -2.17% | 10.81% |
| Rosseti Centre and Volga region* | -3.30% | 18.91% |
| | | |

Source: MOEX, Company calculations

| Crid companies | C | hange* |
|---------------------------|---------|-------------|
| Grid companies | per day | fr 31.12.23 |
| Rosseti | -0.11% | 17.65% |
| Rosseti Volga | -3.69% | 32.04% |
| Rosseti Moscow Region | -3.52% | 13.62% |
| Rosseti Northern Caucasus | 0.37% | 13.46% |
| Rosseti North-West | -0.77% | 14.29% |
| Rosseti Ural | 5.31% | 95.00% |
| Rosseti Siberia | -1.16% | 16.74% |
| Rosseti South | -4.65% | 43.17% |
| Rosseti Lenenergo | -0.68% | 24.08% |
| Rosseti Tomsk | 4.02% | 52.80% |
| Rosseti Kuban | -0.59% | 36.76% |

Source: MOEX, Company calculations

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http://www.mrsk-1.ru/en/investors/

| СВИДЕТЕЛЬСТВО | <u>Ф</u> |
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| НАЦИОНАЛЬНЫЙ РЕЙТИНГ | |
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| ПАО "Россети Центр" | |
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Tickers

Moscow Exchange (M0EX)

Bloomberg

Reuters

MRKC RM MRKC.MM

^{* -} at the market price at MOEX